

Experience advanced analytics and live dashboard reporting through our software-enabled measuring and monitoring solution. Clients can now deliver reporting on ESG performance more efficiently and cost effectively. Leveraging purpose-built systems at a fraction of the cost. Our dashboards are built using:

## FIT-FOR-PURPOSE SOFTWARE

- **Power BI** is a business analytics service by **Microsoft**. It aims to provide interactive visualizations and business intelligence capabilities with an interface for end users to view reports and dashboards;
- As a Microsoft Office product, Power BI entails negligible additional fees/software costs;
- **DAX** (Data Analysis Expressions) is a formula expression language used in the Power BI visualization tools. DAX allows for complex analyses in large data models; and
- Compatible reporting-format export options, including online publication.

## TECHNICAL RIGOR

- The expertise of ESG data scientists and data analysts, with over 20 years of technical experience;
- Bespoke customisations around stakeholder engagement and materiality determination, relative to best-practice industry benchmarks;
- Built-in thresholds and validation for early warning and input error detection;
- Email flagging and escalation for missing data;
- Automatic scheduling of online data collection; and
- Fully interactive and contextualised data models, with live-slicer, drill-through and filtering functionality.

ENHANCE CREDIBILITY | LOWER THE COST OF CAPITAL RAISING | DECREASE ADMIN INTENSITY | INCREASE DATA QUALITY | BE A MARKET LEADER

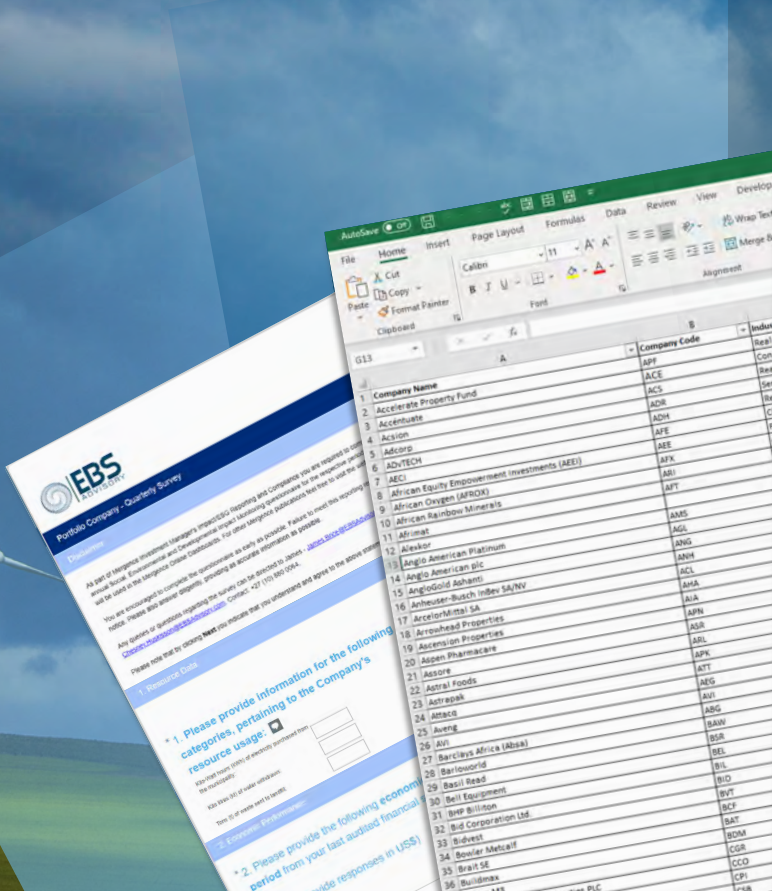
### 1. DATA COLLECTION



### 2. DATA EXTRACTION & MANAGEMENT



### 3. ESG/IMPACT CONTEXTUALISED DATA DASHBOARD

**EBS Advisory**  
Portfolio Company - Quarterly Survey

All part of Enterprise Investment Managers (EIMs) and Companies you are required to complete this survey. EIMs and Companies are required to complete this survey as early as possible. Failure to meet this requirement will be used as a key performance indicator (KPI) for other strategic purposes linked to the survey.

You are encouraged to complete the questionnaire as early as possible. Failure to meet this requirement will be used as a key performance indicator (KPI) for other strategic purposes linked to the survey.

Any queries or questions regarding the survey can be directed to [sales@ebsadvisory.com](mailto:sales@ebsadvisory.com) or contact +27 (0) 10 550 0000.

Please note that by clicking **Next** you indicate that you understand and agree to the above terms and conditions.

**1. Research Data**

\* 1. Please provide information for the following categories, pertaining to the Company's resource usage:

How many employees are employed by the company?

How many employees are employed by the company?

How many employees are employed by the company?

\* 2. Please provide the following financial data responses in (US\$)

How many employees are employed by the company?

How many employees are employed by the company?

How many employees are employed by the company?

Company Name	Company Code	Industry
1 ACE	ACE	Const
2 Accelerate Property Fund	ACS	Real E
3 Accuante	ADR	Chem
4 Action	ADH	Chem
5 Adcorp	AFE	Chem
6 Adcorp	AFK	Chem
7 ADYTECH	ADI	Chem
8 AECI	AFT	Chem
9 African Equity Empowerment Investments (AEEI)	AMS	Chem
10 African Oxygen (AFROX)	AGL	Chem
11 African Rainbow Minerals	ANG	Chem
12 Afrimat	ANS	Chem
13 Alexkor	ANT	Chem
14 Anglo American Platinum	APL	Chem
15 Anglo American plc	APM	Chem
16 AngloGold Ashanti	ASA	Chem
17 AngloGold Placer Dome	AIA	Chem
18 AngloGold USA	APN	Chem
19 Arrowhead Properties	ADR	Chem
20 Aspen Pharmacare	APK	Chem
21 Assore	AST	Chem
22 Astral Foods	AUS	Chem
23 Astralis	AVS	Chem
24 Asend	ABG	Chem
25 Aseng	BAW	Chem
26 Avri	BOR	Chem
27 Barclays Africa (Absa)	BEL	Chem
28 Barlowsorld	BIL	Chem
29 Basil Read	BID	Chem
30 Bell Equipment	BVT	Chem
31 Bell Milliton	BCF	Chem
32 Bell Corporation Ltd	BAT	Chem
33 Bidvest	BDM	Chem
34 Bowler Metall	CCR	Chem
35 Breit SE	COI	Chem
36 Burdinas	CPK	Chem



**Renewable Energy Dashboard**

Portfolio Summary

Portfolio Technology Split: 100% Solar, 0% Wind

Number of Project Companies: 11

Total MWh of Renewable Energy Produced Per Annum: 795,120

Portfolio Geographic, Technology and Energy Production Split

Annual Target: 1.03M MWh

Cumulative Performance Since Inception: 7.4M MWh (166% of target)

Economic Stimulus and Jobs: 77M MWh, 72M MWh

Employee H&S and Stakeholder Engagement: Project Company Employee Fatalities, Project Company Employee LTFR, Project Company Formal Community Engagements, Project Company Stakeholder Complaints

REIPPPP Economic Development Criteria: Average Black Shareholding in Project Companies (30%), Average Local Community Trust Shareholding in Project Companies (3%), Proportion of Management Employees that are Black (48%), Proportion of Black Employees that are Skilled (38%), Proportion of Employees that are Citizens of the RSA (72%)

Our reporting software is customised for what you need to report and when

### TECHNICAL DESIGN



- Desktop Review of PC/Fund Data
- Stakeholder Mapping and Materiality
- Standards Review
- Gap Analysis
- Benchmark and Target Setting
- Impact Theory of Change Design
- Impact Correlation
- Register with External Assurance Bodies
- ESG Rating/Scorecard Design

### FREQUENCY



- Monthly
- Quarterly
- Semi-Annually
- Annually

### SYSTEM DESIGN



- Historic Data Collection
- Survey Design
- Data Room Setup
- Database Construction
- Dashboard Construction
- PC Training (Online)

### FEES

Our costing is tailored to the Client's needs, and can be structured based on the following two options:

#### 1. Setup and handover

- a. Once off payment
- b. Bulk discount available

#### 2. Setup and administer

- a. Monthly retained service fee
- b. Setup costs amortised over the life of the retainer
- c. Bulk discount and retainer discount available

Solutions built on practical experience: EBS is the leading ESG advisory firm across Africa and designs its products and services from 20 years of service to the investment community

### ADMINISTRATION



- Administrative Data Collection
- Check Data Validation/Accuracy
- Update Database/Dashboard
- Stakeholder Engagement
- Media Scans
- Predictive Risk Management
- ESG Liability Impairment
- ESG Crisis Hotline

### REPORTING



- Live Dashboard Updates
- ESG/Impact Data Reports
- Annual Impact Report to Society
- ESG Scorecard/Rating Reports
- ESG Risk Registers
- Reporting to External Assurance Bodies

### OUR CUSTOMERS

Over **70** Clients in Financial Services

**1000+** Projects across

**21** Years

**62** Emerging market countries

**45+** Associates

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